

ASSESSMENT SERVICES

Administered by our Leadership Circle Customer Success Team



PULSE

PULSE™ Services:

STANDARD - PULSE

\$40 per Participant

Package Description:

- Project Design and Timeline Discussion with Practitioner
- Create Project
- Send Practitioner Excel Form for OBT and Start/Stop Behaviors
- Send Participant Customized Pre-Survey Briefing Emails
- Send Participant Excel Evaluator Entry Form
- Enter Participants and Evaluators
- Launch Phases (Baseline, Interim, and Final)
- Check status and send reminder emails
- Follow-up on rejected (bounced) email
- Respond to queries and troubleshoot access issues
- Send status reports to Practitioner (frequency TBD)
- Send final status report two days prior to phase completion deadline
- Inform Practitioner when reports are accessible from Project Center

CUSTOM SERVICES - PULSE

\$ - TBD

Package Description:

- Order Group Report
- Assist Practitioner with analysis of report data
- Attend client meeting with Practitioner
- Brief cohorts or participants at Practitioner Request